

File ACT/047/017
Copy to Tom P. &
Tom T. & (Pam)

WHITE RIVER SHALE OIL CORPORATION

SUITE 500 PRUDENTIAL BUILDING, 115 SOUTH MAIN STREET
SALT LAKE CITY, UTAH 84111
(801) 363-1170

JIM

SEP 02 1982

September 2, 1982

Mr. James W. Smith, Jr.
Mined Land Development Coordinator
Utah Division of Oil, Gas and Mining
State Office Building, Room 4241
Salt Lake City, UT 84114

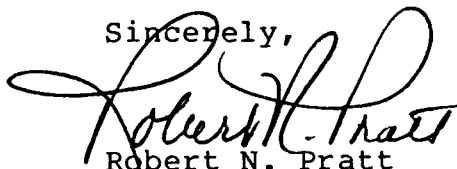
Dear Mr. Smith:

The White River Shale Oil Corporation (WRSOC) as agent on behalf of Phillips Petroleum Company, SOHIO Shale Oil Co., and SUNOCO Energy Development Co., hereby accepts the Utah Division of Oil, Gas and Mining's conditions of approval for the Phase I Mining Permit, as described in your letter of September 1, 1982.

In addition, WRSOC agrees to submit an application to the Division for its review at least 60 days prior to affecting acreage beyond the 110 acres of the first increment of Phase I and/or prior to exceeding the time limitations (five years from September 2, 1982 for the purpose of bond update).

As set forth in your letter of September 1, 1982, WRSOC will proceed with the understanding that with the submittal of this letter on September 2, 1982, the Phase I Mining Permit will be in full force and construction may proceed within the constraints of the incremental bonding.

Sincerely,


Robert N. Pratt
President

RAD:RNP/mjd

cc: P. A. Rutledge - OSO

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STATE OF UTAH
DIVISION OF OIL, GAS AND MINING